

C. Tax Forms and Income Information

All tax filers must submit a **SIGNED** copy of all pages of 2006 Federal Income Tax returns (includes the 2006 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return) for those people checked below:

You Your spouse Your father (step) Your mother (step)

If you did not keep a copy, you can call the IRS at 1-800-829-1040. Press 3 "For all other questions," indicate the appropriate language and wait until the end when you can talk to a person and request a transcript of your year 2006 account (form 8050C).

Check the box for those people who **DID NOT** and **ARE NOT REQUIRED TO FILE** a 2006 Federal Income Tax Return. List below employer(s) and any income received in 2006 (use W-2 forms or other earning statements).

You Your spouse Your father (step) Your mother (step)

Name of Employer	Student Amount	Spouse or Parent(s) Amount

Both tax filers and non-tax filers must list any untaxed income received in 2006. **Be sure to enter zeros if no funds were received.** (See Worksheets A and B of the Free Application for Federal Student Aid (FAFSA). Failure to complete this section will delay the processing of your financial aid.

Student (spouse)	Calendar Year 2006 – Report ANNUAL Amounts	Parent(s) (step-parent)
	FAFSA WORKSHEET A:	
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received that were not taxed (such as SSI).	\$
	FAFSA WORKSHEET B:	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including amounts reported on W-2 Form Boxes 12a through 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income and benefits, not reported elsewhere, such as Workers' Compensation, untaxed portions of Railroad Retirement Benefits, Black Lung Benefits, Refugee Assistance, Disability etc. Don't include student aid, WIA benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Cash or any money paid on your behalf, not reported elsewhere on this form.	\$ XXXXXX

D. Sign This Worksheet

I (we) certify that all the information reported on this worksheet is complete and correct. (If dependent, at least one parent must sign.) If, as a result of the verification, information on the FAFSA needs to be corrected, I (we) authorize the financial aid office to make those corrections electronically and to apprise me (us) of any such corrections. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student Signature

Date

Parent Signature (dependent student only)

Date

Return to staff in the Financial Aid Office